Fiduciary Management / OCIO

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Fiduciary management involves trustees delegating the day-to-day investment decision making and implementation to a third party.

By harnessing the full breadth of resources and expertise at Aberdeen, we enable schemes to achieve their long-term objectives by providing stronger governance, strategic journey planning and investment portfolio design and implementation.

Aberdeen's Fiduciary Management offering formalises and buildis on our long-history of partnering with clients to design bespoke portfolios to meet their specific challenges.

We have been working with and managing assets for UK DB pension schemes for over 25 years, with over 350 UK DB pension schemes invested today and have a strong track record of adding value for our clients.

Our dedicated Fiduciary Management team sits within our wider Pension Solutions team. With a unique blend of consultancy and asset management experience we are perfectly placed to help you develop strategic investment plans specific to your needs and build, execute and maintain a tailored and dynamic fiduciary solution. With our insurance heritage we are particularly well placed to help schemes looking to achieve ultimate buyout with an insurer.

As a large global asset manager, we also have the benefits of scale and deep expertise across full range of asset classes and strategies. Supported by a rich array of asset class specific portfolio management and execution capabilities alongside our dedicated risk teams, our Fiduciary Managers build well-diversified, value for money bespoke portfolios to meet schemes' long-term objectives in a risk controlled manner.

For more information please contact
fiduciarymanagement@aberdeenplc.com

Partnership approach

Our experienced team of pension specialists are well placed to provide advice and innovative solutions to the evolving challenges faced by our pension scheme clients.

Full suite of investment componentry

We use a full suite of investment componentry including a comprehensive range of public and private markets assets, liability matching and purpose-built CDI solutions.

Driving returns to deliver your objectives

By bringing together our fiduciary management team and investment specialists with deep on-desk asset class expertise, we create solutions which deliver the steady investment returns you need.

Tailored solution to your needs and preferences

All schemes are different, whether that is your cashflows, funding level, long-term objectives or investment beliefs including ESG commitments. We spend time talking to you to understand your needs and build the bespoke solution that fits.

Strong risk management to smooth the journey

Risk management and sustainable investing is at the heart of our portfolio construction process. A common investment language across our business ensures a truly integrated approach to risk management.

Value for money

As a large asset manager, our scale creates efficient implementation and by taking a single-manager approach we generate additional savings which we pass on to you.

Important Information

Investment involves risk. The value of investments, and the income from them, can go down as well as up and an investor may get back less than the amount invested.

The above marketing document is strictly for information purposes only and should not be considered as an offer, investment recommendation, or solicitation, to deal in any of the investments mentioned herein and does not constitute investment research.

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AA-200325-190878-2